

State of New Jersey

Chris Christie

Kim Guadagno

Office of the Attorney General Department of Law and Public Safety Division of Gaming Enforcement P.O. Box 047 Trenton, NJ 08625-0047 Jeffrey S. Chiesa

David Rebuck

Nicholas Moles, Esquire Vice President and General Counsel DGMB Casino, LLC d/b/a Resorts Casino Hotel 113 Boardwalk Atlantic City, NJ 08401

Lloyd D. Levenson Cooper Levenson, P.A. 1125 Atlantic Avenue, Third Floor Atlantic City, NJ 08401

RE: JOINT PETITION OF DGMB CASINO, LLC d/b/a RESORTS CASINO HOTEL AND MGA GAMING NJ, LLC FOR A TRANSACTIONAL WAIVER PURSUANT TO N.J.S.A. 5:12-92a(1) (PRN 2581201)

Dear Mr. Moles and Mr. Levenson:

The Division of Gaming Enforcement ("Division") has completed its review of PRN 2581201which seeks authorization for MGA Gaming NJ, LLC to provide services to DGMB Casino, LLC d/b/a Resorts Casino Hotel pursuant to a Management Agreement, approved by the Casino Control Commission ("Commission"), on September 14, 2012.

Therefore, pursuant to N.J.S.A. 5:12-92a(1) and N.J.A.C. 13:69J-1.2B, and for good cause shown, the business to be conducted, as described in the petition and supplemental documentation supplied, is deemed to be approved for a term to expire on March 14, 2013, subject to the representations contained within the joint petition, as well as the conditions imposed in the resolutions of the Commission approving PRN 2301201 & PRN 2301202. The Division may reconsider the granting of this approval at any time.

Sincerely,

Date: September 14, 2012

DAVID REBUCK DIRECTOR

c: Louis S. Rogacki, DAG

